

PREMIER.FORTE.KZ

**EUROMONEY**

**PRIVATE BANKING  
AWARDS 2024  
KAZAKHSTAN**  
BEST DOMESTIC PRIVATE  
BANK

# FortePremier

**MOODY'S**  
INVESTORS SERVICE

- Ba2
- Positive

**FitchRatings**

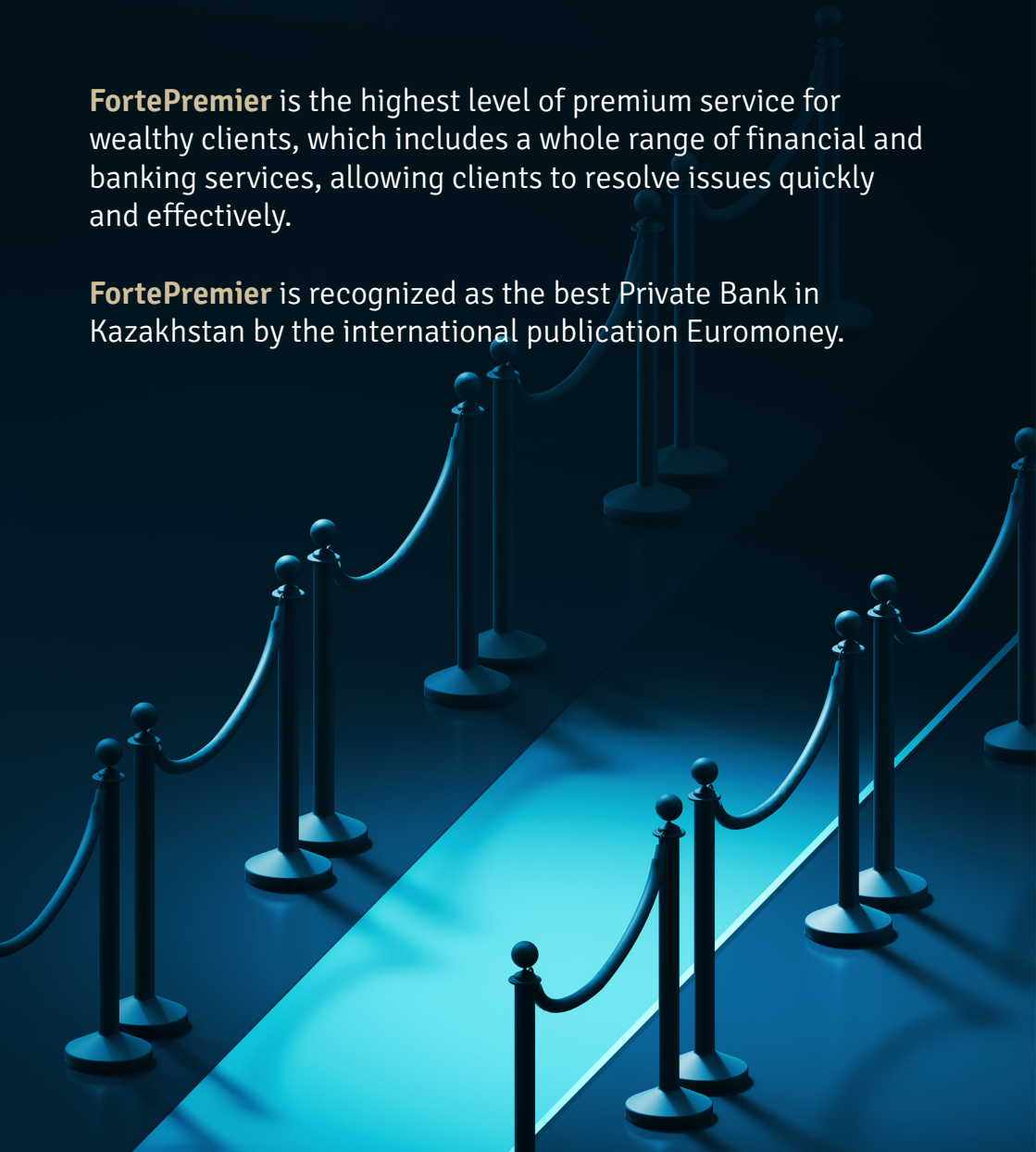
- BB
- Stable



# FortePremier

**FortePremier** is the highest level of premium service for wealthy clients, which includes a whole range of financial and banking services, allowing clients to resolve issues quickly and effectively.

**FortePremier** is recognized as the best Private Bank in Kazakhstan by the international publication Euromoney.



# Advanced level of service



High confidentiality  
and protection of your data



Access to the privileges of  
FortePremier Private Club



Highest status  
Premium cards



Unique online services  
and loan offers



LifeStyle solutions



Notary services



Comfortable conference rooms  
for business meetings



Free access to VIP, CIP,  
and Airport Lounges



Personal banker



Exclusive wine collection



The best offers to increase the  
return on your capital



VIP Parking



# Capital management



Asset Management



Access to foreign Private  
Bank's Network



High yield mutual funds



Assisting in selecting premium  
real estate all over the world



Dedicated investment  
program by ForteBank



Investment program offered  
by The Ritz-Carlton  
Residences Astana



Tax advisory services



# ForteFinance

ForteFinance, as a part of the Forte ecosystem, strives to provide you with premium services, offering not only the most profitable and highly liquid instruments in different currencies on the stock markets, but also those that are reliable to protect you from market shocks.

The ForteFinance team, having studied your goals and expectations, will help you create an investment strategy by offering a variety of solutions - from conservative to optimistic.

## ForteFinance offers three approaches to capital management:

1. Independent investment by the client;
2. Investing with the support of our experts;
3. Trust management services.



# Tax consultation

Free consultation on taxation of individuals by the international audit company – EY.\*

EY has sufficient competence for consulting in the field of taxation of individuals, preparation tax reports and compliance with the tax legislation. EY is ready to share its experience, knowledge, and analytical insight and, thanks to availability of four directions of service:



Audit



Taxation



Consulting



Transaction support

– EY helps clients effectively realize new opportunities, as well as comply with the regulatory requirements, inform investors, meet the expectations of other stakeholders, and achieve success.



\* A free consultation is provided once. Duration is 30 minutes

# “Assignment” online service

The «Assignment» service is available in our mobile app and only for FortePremier clients.

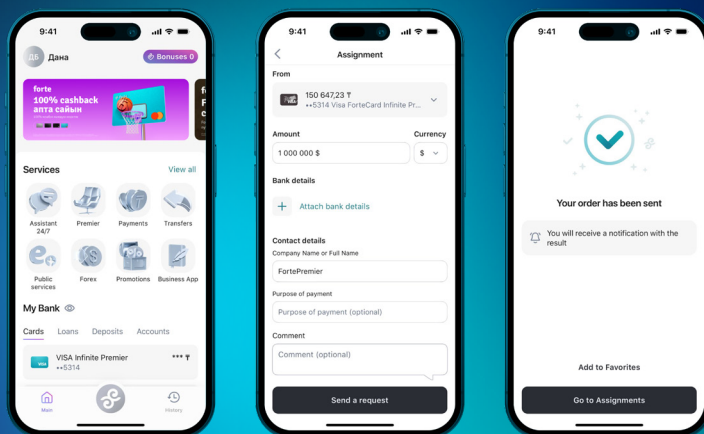
«Assignment» is a function in the mobile app that allows you to send a task to your personal banker online, as well as to sign the transfer applications using a digital signature.

## Convenience:

- Ability to submit instructions 24/7 for non-cash transfer transactions in tenge and in foreign currency;
- Saving your time, no need to visit the Bank.

To use the service, you need to log in to the Forte app.

After successful authorization:



Go to the Services tab,  
“Premier”

Fill out the application,  
tap the “Send a request”  
button

Your “Assignment”  
has been sent.

# Unique credit products

(a credit card with a limit of up to 8,000,000 tenge without collateral, a loan against securities, a loan against property, mortgage)

Premium Credit Card	Loan against securities	Loan against property
<b>Amount:</b> up to 8,000,000 tenge	<b>Amount:</b> up to 2,000,000,000 tenge	<b>Amount:</b> up to 200,000,000 tenge
<b>Duration:</b> 36 months	<b>Duration:</b> no more than the term of circulation of securities or at the Bank's sole discretion	<b>Duration:</b> up to 120 months
<b>Grace period:</b> Up to 55 days without % accrual	<b>Bank Currency:</b> in the currency of the securities used as collateral	<b>Currency:</b> tenge
<b>Collateral:</b> not required	<b>Collateral:</b> securities	<b>Collateral:</b> apartments, residential buildings, commercial real estate
Increased CashBack Nomad Club Points accrual	<b>Fee:</b> according to the Bank rates	<b>Commission:</b> according to the Bank rates
Free access to the airport business lounges  Travel insurance		



# ForteForex

Our clients decide for themselves what exchange rate to set for selling or buying currency. If you plan to buy currency, and another client wants to sell it quickly, then ForteForex will allow you to do this without additional expenses and fees.

A fully automated system allows our clients to reach an agreement and conclude a deal with each other in a few seconds in the Forte mobile app.

Absolutely confidential.













## How to participate in trading via ForteForex service:

1. Set up the accounts
2. Choose one of 7 currency pairs  
(USD/KZT, EUR/KZT, RUB/KZT, GBP/KZT, EUR/USD, USD/RUB, GBP/USD)
3. Submit your bid
4. Wait for the transaction to be executed
5. Done



# Premium cards

By becoming a holder of a premium card, allow yourself to receive much more than just a plastic card, namely:

-  Multicurrency debit card
-  Free annual maintenance
-  Ability to set a credit limit
-  Unlimited Cashback
-  Concierge service
-  Free withdrawal of up to 10,000,000 tenge per month (Worldwide)
-  Access to the privileges of FortePremier Private Club
-  Unique offers from VISA and MasterCard
-  High limit on transfers to other Bank cards
-  Travel insurance
-  Nomad Club Air Astana
-  Exclusive access to VIP/CIP airport lounges in Kazakhstan «FortePremier Lounge»



nomad club

## Nomad Club

**Nomad Club is Air Astana's loyalty program for passengers.**

Pay with your FortePremier VISA Infinite card and earn Nomad Club points that can be exchanged for free flights or class upgrade.

1 Nomad Club point is awarded for every 1,000 tenge (or the foreign currency equivalent) spent by VISA Infinite card.

Premierlounge  
ForteBank

## FortePremier Lounge

**VIP/CIP entries – for the holders of FortePremier premium cards.**

Your personal purchases bring benefits. Get additional free access to the airport business lounges in Astana, Almaty, Shymkent, Kyzylorda, Atyrau, Aktau and Aktobe.

Each entry is credited for non-cash purchases in the amount of \$2,000 (equivalent in other currencies).

**You can find out the number of available entries in the mobile app section PremierLounge**





Mastercard  
World Elite



More than 1200  
business lounges  
[loungekey.com](http://loungekey.com)

∞ Free

Nursultan  
Nazarbayev

2 Free CIP Lounge visits  
per month for domestic  
flights\*



[travelexperiences.mastercard](http://travelexperiences.mastercard)

### Luggage packing

At Astana and Almaty airports

### Insurance

During travel

up to 1 500 000 \$

Download insurance certificate  
online [mcepeaceofmind.com](http://mcepeaceofmind.com)

### Internet roaming

3 GB for 15 days

Discount on other service plans  
on the website [flexiroam.com](http://flexiroam.com)

\* – provided there were purchases during the previous month worth upwards of 300 euros

# VISA

Visa  
Infinite

**DRAGONPASS** 

More than 1200 business  
lounges worldwide App  
Visa Airport Companion

Free\*

[VisaConciergeBot](#)

Astana Airport



**Nursultan  
Nazarbayev**

**6**

Free visits per year  
to the CIP Lounge for  
domestic flights and  
to VIP Lounge for  
international flights\*

**Fast track**



unlimited\*

[VisaConciergeBot](#)

**Luggage packing**

At Astana and Almaty airports



Free of charge\*

**Insurance**

During travel

**up to 2 500 000 \$**

get an insurance certificate  
online [premier.forte.kz](https://premier.forte.kz)

**Internet roaming**

**3 GB for 30 days**

3 free vouchers available per year  
[visa.com](https://visa.com)

Visa – DragonPass available from 1 october 2024

\* when making non-cash purchases worth 350 000 tenge or more over  
the last 35 days

# Privileges of FortePremier Private Club



Privileges offered by more than 60 partners on the FortePremier

Visit the website

**FortePremier**


Call center phone number


 **6161**




[premier.forte.kz](https://premier.forte.kz) is available on phones for your convenience


## Astana


 +7 777 444 25 01  
+7 /7172/59-99-99 /ext. 10703/


 8/1 Dostyk str.

 Monday-Friday from  
09:00 to 18:00


## Almaty

 +7 777 444 16 03  
+7/727/258-50-00/ext.15039/


 100B Nazarbayev Ave.

 Monday-Friday from  
09:00 to 18:00


## Shymkent

 +7 777 444 12 96  
+7/7252/99-70-80/ext.37301/


 15 a Zheltoksan str.

 Monday-Friday from  
09:00 to 18:00

## Atyrau

 +7 777 444 16 86  
+7/7122/55-64-03/ext.19333/

 155 Pushkin str.

 Monday-Friday from  
09:00 to 18:00

